

2011 Estate Planning Seminar: What is the Legislature Doing to Your Estate Plan?

Seminar

November 9, 2011 | 3:30 p.m. - 5:30 p.m.

Garvey Schubert Barer, Seattle, WA

Your estate plan may not be as private as you once thought. Washington State recently modified its Trust Act, changing the rules applicable to trusts, including what information must be provided to trust beneficiaries. Some of the disclosure requirements may surprise you. We will explain what changed and what you can do to address concerns raised by the changes.

We will also review the ever-changing state of the federal and state estate tax laws and discuss the potential impact of these laws.

Please join us to find out:

Who is entitled to know what about your estate plan

What type of ongoing reporting will be asked of your trustee

If you should consider naming someone other than a family member as your trustee

What are the latest estate tax developments

What planning options you should consider before the end of 2011

Schedule:

3:30 p.m. - Registration

4:00 p.m. - Seminar

5:30 p.m. - Reception

Location:

Garvey Schubert Barer

1191 Second Avenue, 18th Floor

Seattle, WA 98101

Speakers:

Akane Suzuki and Hal Snow Jr.

RSVP:

Please RSVP by November 4, 2011 to:

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Estate Plan?

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This is a complimentary seminar. Space is limited.

"The only difference between death and taxes is that death doesn't get worse every time
Congress meets." — **Will Rogers**