

# 4th Annual Family and Closely Held Business Summit

Co-sponsored event October 25, 2018 Seattle, WA

Event Sponsor: Garvey Schubert Barer, Bader Martin, P.S., Key Private Bank, and BMO Capital Markets

This exciting half-day interactive luncheon is designed to help owners and executives of family and closely held businesses navigate the unique issues and challenges they face. Learn key strategies from knowledgeable advisors and gain invaluable peer insights to help you ensure a thriving, sustainable business for generations to come. Agenda will be available soon.

### Time:

October 25, 2018, Thursday | 11:30 a.m. - 4:30 p.m. | Cocktail reception starts from 4:30 - 6:00 p.m.

## Location:

Bell Harbor International Conference Center | 2211 Alaskan Way, Seattle, WA 98121 (Google map directions)

### Registration:

https://fchbsummit18.eventbrite.com

### Agenda:

**11:30 am – 12:00 pm:** Registration and lunch (introductory remarks)

**12:00 pm – 12:30 pm:** *Keynote* - Mark Green, Co-Director and Co-Founder | Pacific Family Business Institute

**12:30 – 1:15 pm:** Family Business Executives Panel

Moderator: Mark Green, Co-Director and Co-Founder | Pacific Family Business Institute

#### Contact

Diana S. Shukis



Kim Hunter, CEO | Plymouth Poultry

Tom Campbell, President | Campbell's Resort

Eric Campbell, Vice President of Operations | Campbell's Resort

Jasmine Donovan, Executive Vice President & CFO | Dick's Drive-In Restaurants, Inc.

1:15 - 1:30 pm: Coffee break

1:30 - 2:15 pm: Advisors Panel: 360 perspective on the new tax law changes

Moderator: Kim Hunter, CEO | Plymouth Poultry

Harold E. Snow, Jr., Principal IGarvey Schubert Barer, P.C.

David Stiefel, Managing Principal | Bader Martin, PS

Cameron M. Hewes, Managing Director, Mergers & Acquisitions | BMO Capital Markets

Francis Brown, Director of Family Wealth Consulting | Key Private Bank

2:15 - 3:15 pm: Keynote - Glen Hiemstra, Futurist and Founder of Futurist.com

**3:15 – 3:30 pm:** Coffee break

3:30 - 4:00 pm: Table talk

4:00 - 4:30 pm: Closing Forum / Q&A | Glen Hiemstra, Futurist and Founder of Futurist.com

To learn about GSB's Family-Owned and Closely Held Business practice, view the video below: