

## Sale of assets and protection of warranty claims

Represented group of aircraft owners as an Ad Hoc Committee in Chapter 11 involving an aircraft manufacturing company with approximately \$52 million in unsecured debt. Assisted Committee in negotiating terms of a sale of the Debtor's assets to protect the Committee members' warranty claims/interests and for the provision of sufficient after-market support.

## Contact

Tara J. Schleicher

## **Related Services**

Creditors' Rights & Bankruptcy