

Common Exemptions Used for Real Estate Syndications and Funds

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In connection with determining the offering structure and categories of investors for a real estate securities offering, the sponsor and the sponsor's securities counsel must select the applicable securities exemptions upon which the sponsor will rely upon in conducting the offering.

This white paper will analyze a few of the most commonly used exemptions used by sponsors of real estate securities offerings - Regulation D, Rule 506(b), Regulation D, Rule 506(c) and Regulation A+.

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