

2022 New Jersey M & A Conference

Live Webcast

October 26, 2022

Event Sponsor: New Jersey Institute for Continuing Legal Education

Raymond Felton, Chair of the firm's Corporate Department, will lecture at the full-day "2022 New Jersey M & A Conference," which will be presented by the New Jersey Institute for Continuing Legal Education as a live webinar on Wednesday, October 26, 2022 from 9:00am – 4:00pm.

Private company M&A transactions in New Jersey and the surrounding area are expected to continue to be robust into the fall and winter of 2022, notwithstanding concerns about the economy. This year's version of this important annual conference will provide an insightful overview of current and future M&A trends.

Mr. Felton will be joined by Mazars partners Andre Robledo and Michael Rofman for a presentation on "Valuation and Purchase Price-Related Issues."

Other segments of the webinar will address the following topics:

- M&A Market Trends
- Tax Issues in M&A Transactions
- Employment, Executive Compensation, and Employee Benefits Issues in M&A
- ESOPs in Private Company M&A
- Lessons Learned from M&A War Stories

Mr. Felton concentrates his practice in the areas of corporation, LLC and partnership formation, operations and agreements, mergers and acquisitions, securities law, reorganizations, joint ventures, employment law, and the financing of transactions through both public and private equity and debt. He often serves as outside "in house" counsel, providing general legal advice on both day-to-day issues and major complex problems. Mr. Felton's clients range from entrepreneurial start-ups to established middle market companies operating in a diverse variety of industries, including manufacturing, technology, food & beverage, real

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estate, construction and healthcare, as well as service industries.

Additional program details and registration on the NJICLE website.