

Tax Planning for Trusts and Estates

Holiday Inn, Princeton, NJ

December 10, 2014

Event Sponsor: National Business Institute

Michael K. Feinberg, a partner in the firm's Tax, Trusts & Estates Department, will be a faculty member at an upcoming seminar on "Tax Planning for Trusts and Estates." The program is sponsored by the National Business Institute (NBI) and will be held on Wednesday, December 10, 2014 at the Holiday Inn, Princeton, from 8:30am until 4:30pm. Mr. Feinberg will lecture on the topic of gift tax planning and will address issues including federal gift tax, generation-skipping transfer taxes, state gift taxes, and annual exclusion planning.

Mr. Feinberg's practice focuses on estate planning, estate administration, elder law, wills and trusts, tax and business planning for individuals, corporations, partnerships and limited liability companies, and tax controversies. He serves as a strategic advisor to individuals, families, business owners, executors and trustees, counseling clients on a comprehensive range of issues within the areas of tax, trust and estate law. His work encompasses the structuring of wealth preservation strategies and the preparation of estate planning documents such as wills, living wills, powers of attorney, trust agreements and special needs trusts. Mr. Feinberg advises executors and trustees on the practical and successful administration of estates and trusts, including the minimization of estate tax liability and oversight of the will probate process. He assists clients with the preparation of federal and New Jersey estate tax returns and New Jersey inheritance tax returns. He represents clients in tax controversy matters before the Internal Revenue Service and the New Jersey Department of Taxation.

For more information and to register, visit: www.nbi-sems.com

Attorneys

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