

CLEANTECH

The global movement toward energy efficiency is fundamentally changing the way the world does business, and it will continue to shape our economic and social climates for years to come. To navigate the unique opportunities and challenges presented by this paradigm shift, businesses and other entities require a legal team that combines experience in all relevant areas of law with a thorough understanding of the complex interplay of green industry technologies, business interests, and legislation.

Hodgson Russ's cleantech attorneys provide comprehensive U.S. legal services to U.S.-based and foreign clients involved in all aspects of renewable energy, green building, and other cleantech industries. No matter how our clients are connected to the cleantech space, and whether they are startups or mature public companies, our multidisciplinary team can help them capitalize on incentives and opportunities, assess and mitigate risk to avoid costly litigation, and protect their interests when disputes arise.

Our team draws from all relevant substantive areas of our full-service law firm — including construction, corporate and securities, energy, environment, finance, insurance coverage, intellectual property, labor and employment, product liability, real estate,

Attorney Advertising

and tax — to serve a wide range of businesses, investors, municipalities, and other entities.

RENEWABLE ENERGY

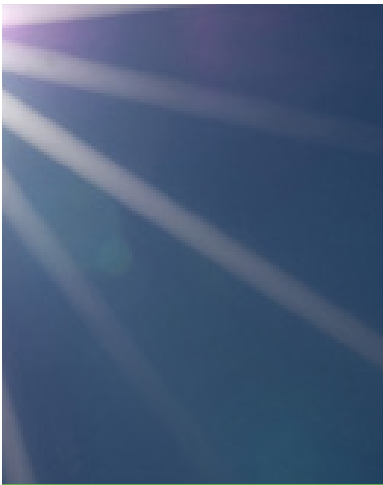
We guide clients through virtually every aspect of project development, financing, construction, and implementation. Whether advising on a Section 45/48 PTC/ITC tax election or eligibility for Treasury 1603 programs, drafting land option and lease terms along with easement agreements, preparing corporate operating agreements or asset acquisition documentation, advising on insurance coverage and supply chain contracts, guiding environmental review and permitting processes at the state and federal levels, acting as finance counsel, advising on employment matters involving independent



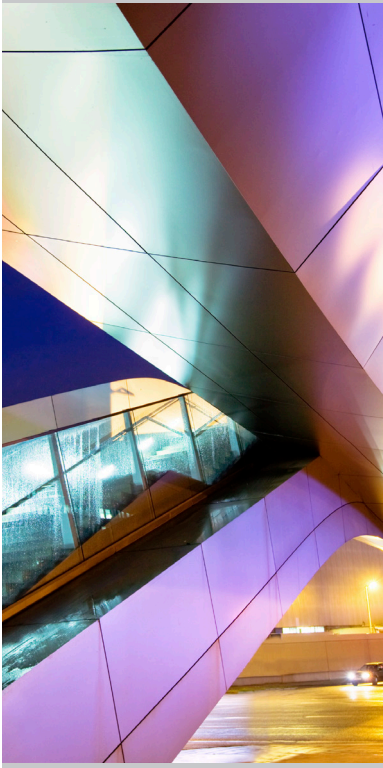
We guide clients in renewable energy, green building, and other cleantech industries through virtually every aspect of project development, financing, construction, and implementation.



Prior results do not guarantee a similar outcome.



Hodgson Russ counsels foreign entities participating in renewable energy, green building, and other cleantech projects in the United States.



contractors and direct employees, or defending projects and permits in judicial and administrative forums, Hodgson Russ provides integrated legal services precisely calibrated to help renewable energy clients maximize opportunities, minimize risk, and comply with all applicable laws and regulations.

Our team represents developers, lenders, land owners, permitting agencies, development agencies, parts and service suppliers, manufacturers, contractors, and investors in the renewable energy generation field. We are experienced in wind, solar, landfill gas-to-energy, and bioenergy projects, and we have worked on some of the largest wind farms in the eastern United States.

TAX CREDITS AND OTHER INCENTIVES

Our attorneys assist clients on financing and structuring commercial renewable energy development using appropriate tax credit programs. These include the Treasury 1603 program as well as unique credits such as those for cellulosic biofuel added to the Internal Revenue Code by the Heartland, Habitat, Harvest, and Horticulture Act of 2008. We also advise clients on various state incentives and subsidies available to renewable energy projects, including preparation of renewable energy credit purchase and sale agreements.

Hodgson Russ is also well versed in obtaining other public financial incentives available for renewable energy development projects, including public-private partnerships, industrial development agency incentives, Empire Zone (now the Excelsior Program) benefits, and other similar state and local financial incentives. Our attorneys are involved at all levels of these transactions, which often require the creation and utilization of complicated, multi-tiered ownership structures to maximize financial incentive eligibility.

GREEN BUILDING

Our team guides developers, builders, architects, owners, and tenants involved with designing, building, and using green buildings through all phases of the green building project life cycle, from conceptualization and design through construction, completion, and day-to-day operation.

We have a strong foundation in helping clients identify opportunities and avoid pitfalls in connection with green building issues, and we represent educational institutions, developers, manufacturers, and numerous other businesses in these matters. We help clients analyze the costs and benefits of green building certification, and we advise them through the entire process of obtaining and maintaining certification through Leadership in Energy and Environmental Design (LEED) and other green building rating programs. Drawing on our extensive municipal law experience, we assist local governments in providing financial incentives for sustainable development as well as drafting ordinances to mandate compliance with green rating systems. We also advise on compliance with federal and state regulations as well as energy efficiency codes.

LICENSING AND INTELLECTUAL PROPERTY

Our lawyers represent numerous firms in the renewable energy field in the evaluation and prosecution of intellectual property rights. We are experienced at drafting and negotiating a wide range of licensing and technology transfer agreements, and our intellectual property team helps clients protect and enforce all forms of their intellectual property rights under patent, trademark, copyright, unfair competition, and trade secret laws. We prepare clearance opinions to help cleantech clients avoid infringing on others' intellectual property,

industry experiencing an almost constant introduction of new technologies.

EMERGING COMPANIES

Hodgson Russ has extensive experience representing emerging businesses in cleantech and other industries during their initial launch and through all stages of growth. In addition to advising on the full spectrum of legal issues critical for start-up and high-growth companies, we help emerging cleantech companies identify appropriate financing sources and then assist them in initiating and supporting these relationships. Our attorneys regularly advise clients on a full range of financing strategies and transactions, including early-stage financing rounds; convertible debentures; mezzanine private placements; initial and follow-on public offerings; PIPEs deals; Rule 144A offerings; and Regulation S placements.

We also represent venture capital funds, strategic investors, and angel investors in connection with their investments in cleantech companies. Because of our in-depth knowledge of this industry – including cutting-edge technologies, legislative and market trends, and the rapidly evolving business climate – we provide investors and lenders with legal guidance fueled by a solid understanding of the various potential risks and opportunities in this dynamic market.

HODGSON RUSS: YOUR LEGAL PORT OF ENTRY

The cleantech business is an international industry, and Hodgson Russ has the experience and knowledge necessary to counsel foreign entities participating in renewable energy, green building, and other cleantech projects in the United States.

We provide U.S. counsel to our clients on a broad range of international legal issues, including cross-border finance transactions, immigration and other employment issues, cross-border licensing and technology transfer, protection of foreign patents, international taxation and tax treaty compliance, multinational mergers and acquisitions, NAFTA, and other trade issues.

Whatever your connection to the cleantech space, our multidisciplinary team can help you capitalize on incentives and opportunities, assess and mitigate risk to avoid costly litigation, and protect your interests when disputes arise.

CONTACT

Daniel Spitzer

716.848.1420
dspitzer@hodgsonruss.com

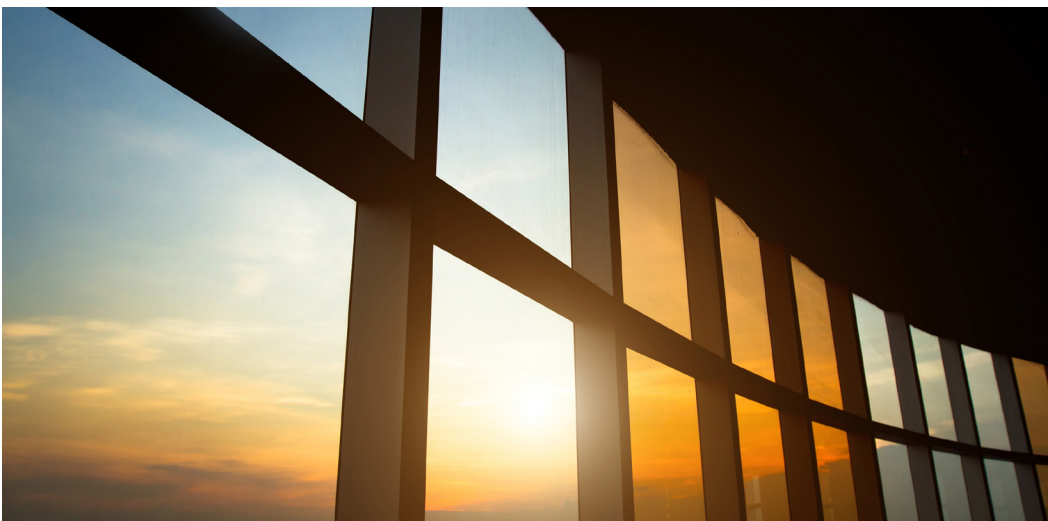
David Stark

716.848.1369
dstark@hodgsonruss.com

PROFESSIONALS

ATTORNEYS

Christine Bonaguide
Joseph Goldberg
Michael Hecker
Nathaniel Lucek
Charles Malcomb
Daniel Spitzer
David Stark





OFFICES

ALBANY • 677 Broadway, Suite 401 • Albany, NY 12207 • 518.465.2333

BUFFALO • The Guaranty Building • 140 Pearl Street, Suite 100 • Buffalo, NY 14202 • 716.856.4000

HACKENSACK • 25 Main Street, Suite 605 • Hackensack, NJ 07601 • 212.751.4300

GREENSBORO • 7 Corporate Center Court, Suite B • Greensboro, NC 27408 • 336.271.4014

NEW YORK • 605 Third Avenue, Suite 2300 • New York, NY 10158 • 212.751.4300

PALM BEACH • 440 Royal Palm Way, Suite 202 • Palm Beach, FL 33480 • 561.656.8608

ROCHESTER • 90 Linden Oaks, Suite 110 • Rochester, NY 14625 • 585.613.3939

• 1800 Bausch and Lomb Place • Rochester, NY 14604 • 585.454.0700

SARATOGA SPRINGS • 60 Railroad Place, Suite 300 • Saratoga Springs, NY 12866 • 518.736.2900

TORONTO • 22 Adelaide Street West, Suite 2050 • Toronto, ON M5H 4E3 Canada • 416.595.5100

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