

## REGISTER TODAY



Get insight and updates on New York State and local tax issues from knowledgeable and experienced state tax practitioners.

All seminars 8:30 – 10:15 a.m.

Registration and continental breakfast begin at 8 a.m.

Space is limited. Register early.

Two hours of CPE credit are available for each seminar.

### Who should attend:

CPAs, CEOs, CFOs, COOs, corporate counsel, and tax and financial advisors

## REGISTRATION

\$55 per person, per session or \$150 for three sessions (fully transferable)

Register online at [www.hodgsonruss.com/events](http://www.hodgsonruss.com/events) or contact Courtney Pfeffer at [cpfegger@hodgsonruss.com](mailto:cpfegger@hodgsonruss.com).

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## SEMINAR SCHEDULE

### New York City Sessions

Wednesday, June 12, 2013

Harvard Club of New York City • 35 West 44th Street • **New York, NY**

#### Hot Topics in New York State and City Business Taxes

Speakers: Christopher L. Doyle, Debra S. Herman & Elizabeth Pascal

Wednesday, July 10, 2013

Harvard Club of New York City • 35 West 44th Street • **New York, NY**

#### Hot Topics in New York Sales Tax

Speakers: Joseph N. Endres, Mark S. Klein & Lance E. Rothenberg

Wednesday, July 24, 2013

Harvard Club of New York City • 35 West 44th Street • **New York, NY**

#### Hot Topics in New York Residency and Allocation

Speakers: Timothy P. Noonan & Andrew W. Wright

### Regional Sessions

Wednesday, June 19, 2013

Long Island Marriott • 101 James Doolittle Boulevard • **Uniondale, NY**

#### Hot Topics in New York Residency PLUS New York Legislative and Case Law Update

Speakers: William J. Comiskey, Mark S. Klein & Timothy P. Noonan

Wednesday, June 26, 2013

Crowne Plaza White Plains • 66 Hale Avenue • **White Plains, NY**

#### Hot Topics in New York Residency PLUS New York Legislative and Case Law Update

Speakers: William J. Comiskey, Mark S. Klein & Timothy P. Noonan

Wednesday, July 17, 2013

Hyatt Morristown • 3 Speedwell Avenue • **Morristown, NJ**

#### Hot Topics in New York Residency PLUS New York Legislative and Case Law Update

Speakers: Christopher L. Doyle, Debra S. Herman & Lance E. Rothenberg

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## SPEAKERS



**Paul R. Comeau** is based in our New York City and Buffalo offices. He concentrates his practice in estate and tax planning, taxation law, business planning law, and business acquisitions law. He is co-editor of *New York Tax Service*, co-editor of *New York Tax Cases*, and co-chair of the Multistate Tax Committee of the New York State Bar Association (NYSBA) Tax Section. He is co-author of CCH's *New York Residency and Allocation Audit Handbook* and NYSBA's *Contesting New York Tax Assessments*.



**William J. Comiskey's** practice includes the representation of taxpayers involved in state tax litigation, the representation of physicians and CPAs involved in licensing or disciplinary matters, and the representation of health care providers under investigation by the state. He has more than thirty years of government experience and has held top-level government positions with state agencies responsible for tax enforcement and investigating and prosecuting health care fraud, physician misconduct, financial fraud, and official misconduct. Prior to joining Hodgson Russ, he was the deputy commissioner for tax enforcement at the New York State Department of Taxation and Finance.



**Christopher L. Doyle's** practice encompasses most tax matters, including providing sound advice on state tax planning and compliance matters and aggressive representation when a tax controversy arises. His litigation experience runs the gamut from administrative law judge hearings to arguments before New York's highest court as lead counsel for the taxpayer in *Tennessee Gas Pipeline Co. v. Urbach*.



**Joseph N. Endres** counsels clients on a wide range of state and local taxation issues and represents taxpayers in disputes with the New York State Department of Taxation and Finance and the New York City Department of Finance. Mr. Endres has also advised clients with respect to various federal and state tax incentive-based programs such as the federal renewable energy investment and production tax credits, and New York State's Empire Zone Program (now the Excelsior Program), Brownfield Tax Credit Program, and Historical Building Rehabilitation Tax Credit Program.



**Debra S. Herman** works with clients to address the state and local tax impact of their multistate activities from both a planning and an audit and controversy viewpoint. She counsels clients on a variety of tax matters, including corporate taxes, bank taxes, utility taxes, unincorporated business taxes, sales and use taxes, gross receipts taxes, excise taxes on real property transfers, rent and occupancy taxes, and withholding taxes. She also has extensive experience working with high-net-worth clients on residence and other personal income tax matters and successfully representing clients in all phases of tax disputes, including audits and litigation at the federal, state, and local levels.

## SPEAKERS



**Mark S. Klein** has extensive federal, multistate, state, and local tax experience. He is a past instructor of state taxation and tax practice and procedure at the University at Buffalo School of Management Tax Certificate Program and is chair of the State and Local Taxation Section of the ACE Accounting Society. He is editor of *New York Tax Highlights*; contributing editor of CCH's *Guidebook to New York Taxes*; and co-author of CCH's *New York Residency and Allocation Audit Handbook*, CCH's *New York Sales and Use Tax Answer Book*, and NYSBA's *Contesting New York Tax Assessments*.



**Timothy P. Noonan** concentrates his practice in state and local tax law with a focus on New York State and New York City tax issues. Mr. Noonan lectures frequently on New York State and multistate tax matters and is on the faculty of the Institute of Continuing Professional Education. He is the author of a monthly column, "Noonan's Notes on Tax Practice," in *State Tax Notes*, and he has written on state and local taxes for a number of U.S. and Canadian publications.



**Elizabeth Pascal** concentrates her practice in tax law with a focus on New York State, New York City, and multistate tax issues. Prior to joining Hodgson Russ, she served as an intern for U.S. District Judge William Skretny in the Western District of New York. Before entering law school, Ms. Pascal was a professor of comparative politics.



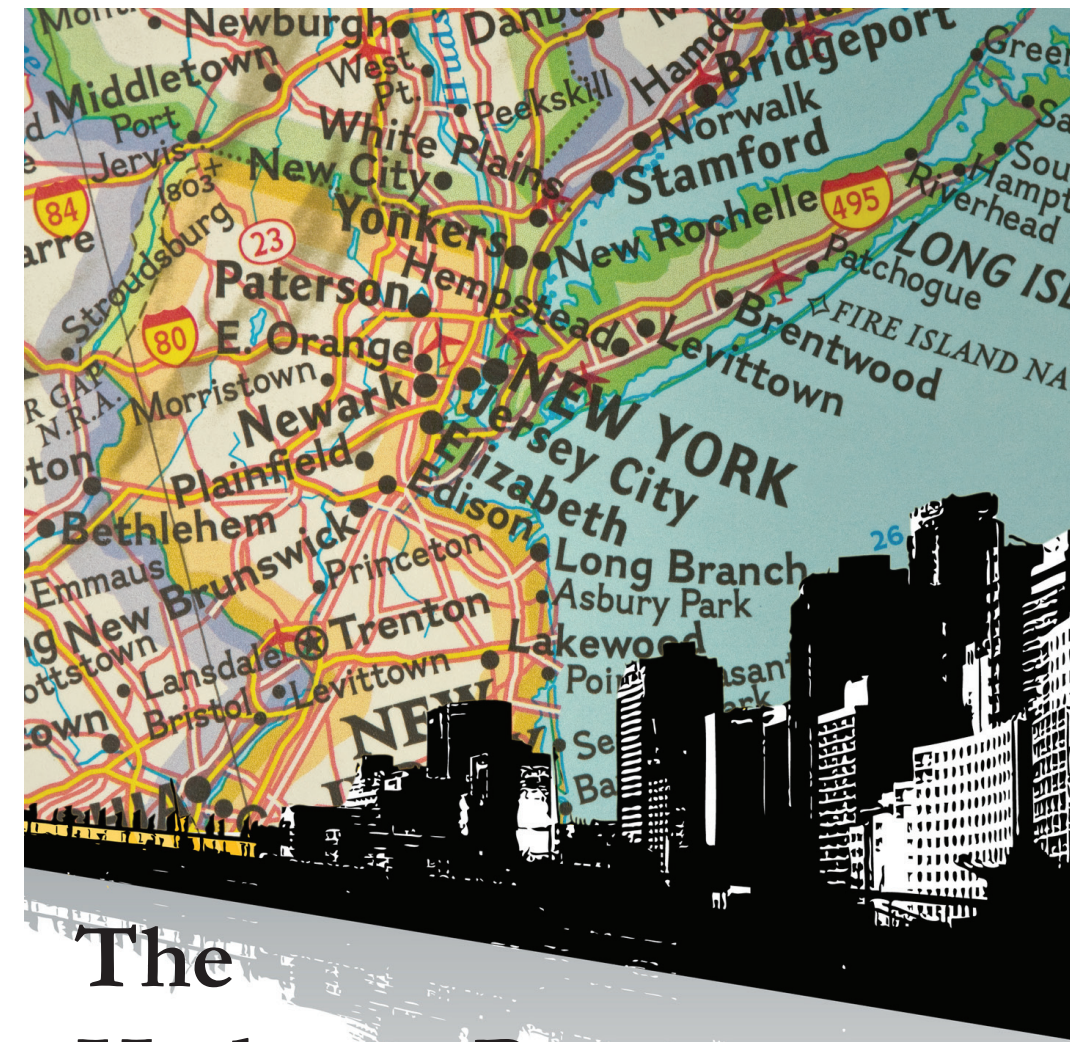
**Lance E. Rothenberg** concentrates his practice in state and local tax controversy and planning. His experience includes assisting Fortune 100 companies and individuals facing a wide range of multistate tax issues, including insurance premium tax, corporate income and franchise tax, sales and use tax, and personal income tax, as well as federal income tax issues. Mr. Rothenberg represents clients in all phases of administrative audit and appeal, collection proceedings, voluntary disclosure matters, and, if necessary, in litigation in administrative and state courts. He currently serves as secretary of NYSBA's State and Local Tax Committee.



**Andrew W. Wright** focuses his practice on state and local tax matters. In particular, he assists in disputes with the New York State Department of Taxation and Finance and New York City Department of Finance and handles sales tax, corporate franchise tax, personal income tax, and residency audits. Prior to joining Hodgson Russ, Mr. Wright was an extern at the New York State Attorney General's Office, where he aided in various investigations conducted by the Public Integrity Bureau.



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