



# MARK S. KLEN Partner, Chairman Emeritus

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Mark concentrates his practice in New York State and New York City tax matters. He has more than 40 years of experience with federal, multistate, state and local taxation -- and may be best known for his public speaking on tax topics. Mark splits his time between the Firm's New York City and Buffalo offices.

Mark has represented numerous Fortune 500 companies in connection with corporate, withholding and sales tax audits as well as dozens of individuals who appear on the Forbes 400 list of wealthiest individuals in the United States. He has also been quoted in dozens of newspapers and periodicals, including The New York Times, The Wall Street Journal, Newsday, The Boston Globe and the Associated Press. Mark has appeared as a state tax expert on CNBC, CNN and other news outlets.

Mark taught courses in the Tax Certificate Program in the School of Management at the University of Buffalo on state taxation and tax practice and procedure. He is a member of *The CPA Journal* editorial review board and has written numerous books, articles and treatises on the subject of multistate taxation. Mark is the co-author of the ABA Sales & Use Tax Desk Book, CCH's New York Residency and Allocation Audit Handbook; New York Sales and Use Tax Answer Book, the New York State Bar Association's Contesting New York State Tax Assessments, 4th Edition; and CCH's New York Sales and Use Tax. Mark is also a contributor to numerous professional and industry-focused publications.

### Honors

- Listed, Best Lawyers in America (Tax Law, Litigation and Controversy -Tax) 1995 -2024
- Listed, New York Metro Super Lawyers (Tax) 2019 2023
- Listed, Upstate New York Super Lawyers (Tax) 2007 2023
- Listed, Best Lawyers in America "Lawyer of the Year" (Litigation and Controversy -Tax), 2021

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# Practices & Industries

Accountant Professional

Business Tax

Sales & Use Tax

State & Local Tax

Tax Controversy

Tax Investigations & Defense

Tax Residency

Voluntary Disclosure - Multistate

www.hodgsonruss.com



### MARK S. KLEIN

- Listed, Buffalo Business First/Buffalo Law Journal's Legal Elite of Western New York Legal Leader, 2018 - 2020
- Martindale-Hubbell, 1998-2022 highest possible peer review rating in legal ability & ethical standards for 24 years
- Who's Who in American Law

### In the News

New Jersey Tax Incentives Boost State as Hot Filmmaker Locale *Bloomberg Law*, July 10, 2023

Hodgson Russ Launches "State Tax Talks With Joe Tantillo" Podcast November 29, 2022

## **Press Releases**

Three Hodgson Russ LLP Attorneys Named to 2023 New York Metro Super Lawyers List

September 22, 2023

55 Hodgson Russ LLP Attorneys Named to 2023 Upstate New York Super Lawyers List

August 23, 2023

83 Hodgson Russ LLP Attorneys Ranked in 2024 Edition of Best Lawyers in America August 17, 2023

Hodgson Russ LLP Launches First Ever Podcast, "State Tax Talks with Joe Tantillo" November 30, 2022

# **Publications**

Private Jets Leave NY Minutes Before Midnight as Rich Flee Taxes Bloomberg Tax, April 19, 2024

State Tax Officials Are Using AI to go After Wealthy Payers CNBC, April 15, 2024

New Jersey Enacts Major Changes to Corporate and Gross Income Tax Hodgson Russ LLP State & Local Tax Alert, July 6, 2023

Programs

Worker Classification & Employment Tax

### Admissions

New York

New Jersey

Florida

U.S. Supreme Court

### Education

State University College at Buffalo, B.S., summa cum laude

University at Buffalo School of Law, J.D., magna cum laude



### MARK S. KLEIN

New York State Budget Notes – May 5, 2023 Hodgson Russ State and Local Tax Alert, May 5, 2023

New Jersey Tax Laws: Out with the Old and In with the New Tax Laws in 2023 Hodgson Russ SALT Alert, January 3, 2023

### Presentations & Events

2024 Summer Tax Series

605 3rd Ave., New York, New York, Tuesday, June 25 and Thursday, July 18

2024 Florida Tax Residency Series

Hodgson Russ LLP, Palm Beach, Boca Raton, Sarasota, Naples, Florida, January 25, 2024 - March 7, 2024

State and Local Tax Update for 2023 - NYS & NYC & NJ

ACE Seminars, Long Island Marriott, 101 James Doolittle Boulevard, Uniondale, NY 11553, December 13, 2023

State and Local Tax Update for 2023 – NYS & NYC & NJ

Uniondale, New York, December 13, 2023

A Day With Hodgson Russ: Selected NYS and City Tax Topics Workshop Webcast

NYSSCPA, December 11, 2023

A Day with Hodgson Russ: Selected NY State and City Tax Topics Workshop Webcast

NYSSCPA, December 11, 2023

State & Local Tax Update For 2023- NYS & NYC & NJ

ACE Seminars, November 29, 2023

New York and Tri-State Taxation Conference

NYSSCPA, UJA Federation of NY, 130 E. 59th St. New York, NY, 10022, November 29, 2023

Accounting & Tax Symposium 2023

NCCPAP, Crest Hollow Country Club, 8325 Jericho Turnpike, Woodbury, New York 11797, November 15 - 17, 2023

October 2023 SFSP - Buffalo Chapter Event

Buffalo Chapter of Society of Financial Service Professionals, Curtiss Hotel, Buffalo, NY, October 19, 2023