

U.S. TAX: OIL & GAS

Seminar

Calgary, AB
October 18, 2011
Event Sponsor: Hodgson Russ

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The Fairmont Palliser Hotel
133 9th Avenue S.W., Calgary
3-5 p.m.

Staying on top of — and anticipating — developments in U.S. tax law is crucial for businesses and individuals with cross-border interests. Join us for an update on critical and changing U.S. tax topics with a focus on the unique needs of Canadian individuals and businesses.

Who should attend: Lawyers, in-house counsel, accountants, financial planners, investment managers, and anyone interested in U.S. tax matters

Topics

U.S. Estate Planning Issues

- U.S. Estate Tax Update
- Residence Trusts

IRS Enforcement and Withstanding IRS Scrutiny

- Reporting Requirements and Current Initiatives to Detect
- Noncompliance
- Voluntary Disclosure: Update on 2009 Program and Ongoing • •
- Opportunities

Pending 2011 Changes

- U.S. Tax Rates
- New Tax Legislation

Attorneys

Kevin Gluc
John Zak

Practices & Industries

Business Tax
Corporate & Business
Oil & Gas
Trusts & Estates

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Tax Planning for Business Transactions

- Corporate Inversion Rules
- Financing U.S. Acquisitions and Operations
- Use of Hybrid Entities in Cross-Border Structuring

Updates/Developments in Selected Areas

- New Treaty PE Rules
- Expatriation Rules (Loss of U.S. Citizenship and Long-Term Green Cards)
- And More