

# PLANNING FOR A CHANGE IN RESIDENCY

## Seminar

Saratoga Springs, New York  
October 23, 2018  
8:00 – 10:00 a.m.

October 23, 2018  
Saratoga Springs, New York  
**Please join us!**

Tuesday, October 23, 2018

8:30 a.m. - 10:00 a.m.

Saratoga National Golf Club

458 Union Avenue

Saratoga Springs, NY 12866

Breakfast and registration begin at 8:00 a.m.

Recently enacted federal tax changes have prompted many New Yorkers to consider changing their residency to a low- or no- tax state. New York's estate tax can be another reason New Yorkers often look to establish residence in states that do not impose a "death tax". This program will discuss New York's tax rules and the steps that must be taken to ensure that New York respects a taxpayer's change in residence.

Topics will include:

## Attorneys

Thomas Collura  
Ariele Doolittle

## Practices & Industries

Tax Residency  
Trusts & Estates

## PLANNING FOR A CHANGE IN RESIDENCY

- Income and estate tax rules
- Statutory residence
- Changing your domicile
- Getting New York to respect your change in residence
- Traps for the unwary
- New York's response to the recent federal income tax legislation

**Who Should Attend:** Individuals with dual residences, non-New York residents, in-house tax counsel, accountants, tax managers, financial planners, insurance executives, and high net worth individuals.

**Speakers:** Thomas Collura and Ariele Doolittle

1.5 hours CPE credit available. CLE credit requested.

[Click here to register.](#)