

# 49TH ANNUAL SIDNEY KESS NEW YORK ESTATE, TAX, AND FINANCIAL PLANNING CONFERENCE: STATE TAX ISSUES FOLLOWING FEDERAL TAX REFORM: NEW YORK, CONNECTICUT AND NEW JERSEY

### Seminar

New York, New York October 27, 2018 11:45 a.m. to 12:35 p.m.

October 27, 2018 New York, New York

### Attorneys

Timothy Noonan

Practices & Industries

State & Local Tax

# 49th Annual Sidney Kess New York Estate, Tax & Financial Planning Conference

The Impact of the Tax Cuts and Jobs Act of 2017 - What You Need to Know:

- Income Taxation of Estates and Trusts
- Transfer Tax and Related Income Tax Developments
- The Individual Taxpayer
- Planning for the 99%
- State Tax Issues
- Divorce Law
- Aging Clients and Clients with Disabilities
- Ethical Issues for Tax Practitioners
- Creative Planning
- Life Insurance
- New 20% Pass-Through Deduction
- Qualified Plan and IRA Distributions
- Charitable Giving



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### **REGISTER NOW!**

9.5 CLE/CPE Credits
NYS Attorneys: 9.5 CLE (non-transitional, including one Ethics credit)
NYS CPAs: 9.5 CPE (in Taxation)

Conference Fee: \$395 per person.

The conference fee represents the value of the event and is not a tax-deductible charitable contribution.

Walk-In Registration (if available): Additional \$25.

Three-Day Cancellation Fee: \$25. No refunds will be given for cancellations after Sunday, October 14, 2018.

### When

- Wednesday, October 17, 2018
- 7:30 a.m. 5:00 p.m.

## Where

 UJA-Federation of New York 130 East 59th Street New York, NY 10022

### Additional Information

• For more information, please contact Inna Galperin at galperini@ujafedny.org or 212.836.1204.

