

REPORT FROM THE M&A FRONTLINE

Seminar

Buffalo, NY

July 30, 2009

Event Sponsor: Hodgson Russ

Practices & Industries

Corporate & Business

July 30, 2009

Buffalo, NY

8:30 – 10 a.m.

The Buffalo Club

388 Delaware Ave., Buffalo, NY

How might the changing mergers and acquisitions environment affect your business? Are you legally and financially prepared to capitalize on new opportunities? Is there light at the end of the tunnel? Join experienced professionals from the M&A vanguard for straight talk on broker/dealer registration, capital gains issues, due diligence, valuation impairment, world markets, and much more.

Topics:

- Critical legal and banking issues
- Best strategies for targeting optimal buyers
- Specialized issues: risk management, restricted stock, creative financing tools, and more
- Roundtable wrap-up
- Who should attend: Owners, CEOs, CFOs, COOs, and other interested parties