

ADVISING INTERNATIONAL CHARITABLE ORGANIZATIONS WITH U.S. DONORS AND U.S. INVESTMENTS

Webinars

August 8, 2022
1:00 p.m - 2:00 p.m
Event Sponsor: NYSBA

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Hodgson Russ attorneys Catherine Eberl, Patricia Sandison, and Marla Waiss will presenting at the NYSBA's "Advising International Charitable Organizations With U.S. Donors And U.S. Investments" webinar on August 8, 2022. This webinar will cover two topics and attendees can receive CLE credit for each presentation.

Appealing to U.S. Donors

1:05 p.m - 1:30 p.m

Topics to be discussed:

- General rule on deductibility of gifts to foreign charitable organizations
- U.S.-Canadian Treaty rules on deductibility of gifts to Canadian charitable organizations
- Alternative options: "Friends of" organizations, donor advised funds, and private foundations

U.S. Compliance for Foreign Charities

1:30 p.m - 1:55 p.m

Topics to be discussed:

- Pros and cons of applying for 501©(3) status
- Form 990 and 990-PF filing requirements for foreign charitable organizations
- W-8 Forms for Investing in the U.S.

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Attorneys

Catherine Eberl
Patricia Sandison
Marla Waiss

Practices & Industries

Tax-Exempt Organizations

