

## 2024 SUMMER TAX SERIES

### Seminar

605 3rd Ave., New York, New York  
Tuesday, June 25 and Thursday, July 18  
10:00 a.m. - 3:00 p.m.

### Attorneys

Open Weaver Banks

Tuesday, June 25 and Thursday, July 18  
605 3rd Ave., New York, New York

Click [HERE](#) to Register.

You are invited to our NYC offices, located at 605 Third Avenue, for our two part series discussing important New York State, New York City, and multistate tax issues for 2024.

Hodgson Russ's experienced tax attorneys will provide insight into some of the most critical tax issues today: state and local income tax updates; residency hot topics; sales tax updates; estate, tax and M&A considerations; and an update of entity-level taxes. Our sessions are designed for financial professionals such as CPAs, CEOs, CFOs, COOs, corporate counsel, and tax and financial advisors.

Five hours of CPE credit per seminar session is available. CLE credit has been requested.

The cost is \$175 per session or \$300 for the full series (fully transferable).

Each in-person session runs from 10:00 A.M - 3:00 P.M.

Check in will begin at 9:30 A.M.

\*All attendees will need to show their ID upon arrival\*

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### Schedule:

#### June 25, 2024

**Morning Session 10:00 - 11:45 a.m:** Nexus, Sales Tax, and the Future of P.L.  
86-272



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*Presenters: Joseph Endres, Open Weaver Banks, Joseph Tantillo, and Mark Klein*

**Lunch Roundtable 12:00 - 1:00 p.m:** Updates on New York State/New York City Audits

*Presenters: Daniel Kelly and Michael Van Wagnen*

**Afternoon Session 1:15 - 3:00 p.m:** New York State and New York City Business Tax Updates

*Presenters: Daniel Kelly, Brandon Bourg, Christopher Doyle*

Register for the June 25 event [HERE](#).

**July 18, 2024**

**Morning Session 10:00 - 11:45 a.m:** State Tax Residency and Nonresidency Allocation

*Presenters: Ariele Doolittle, Emma Savino, Mario Caito, and Timothy Noonan*

**Lunch Roundtable 12:00 - 1:00 p.m:** What to Expect When Appealing a Tax Case in New York State/New York City

*Presenters: Andrew Wright and K. Craig Reilly*

**Afternoon Session 1:15 - 3:00 p.m:** New York State and New York City Tax Issues for Real Estate Transactions and Businesses; State Tax Issues When Selling a Partnership Interest

*Presenters: Elizabeth Pascal, Pietra Zaffram, Debra Herman, Andrew Wright, and K. Craig Reilly*

Register for the July 18 event [HERE](#).

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*Five hours of CPE credit in Taxation per seminar session is available. CLE credit has been requested. No advance prerequisite or preparation is required. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit*