

# \$500 MILLION SENIOR NOTES OFFERING

Hodgson Russ attorneys represented a manufacturer of highly engineered products with international operations, as issuer, in connection with a \$500 million senior notes offering to qualified institution buyers under Rule 144A and non-US persons under Regulation S. The net proceeds from the offering were used to effect a redemption of the company's previously outstanding senior notes.

## **Attorneys**

Christofer Fattey

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## **Practices & Industries**

Banking & Finance

Public Offerings, Private Placements  
& Corporate Finance