

EMPLOYEE BENEFITS DEVELOPMENTS AUGUST 2016

Hodgson Russ Newsletter
August 31, 2016

The Employee Benefits practice group is pleased to present the Benefits Developments Newsletter for the month of August, 2016. Click through the links below for more information on each specific development or case.

- **Joint Proposal to Modernize Form 5500 Reporting**
- **Fifth Circuit Holds Severance Plan Subject to ERISA**
Gomez v. Ericsson Inc. (5th Cir. 2016)
- **Ninth Circuit Rules on Hospital Pension Plan's Church Plan Status; Supreme Court Review Coming?**
Rollins v. Dignity Health (9th Cir. 2016)
- **First Circuit Upholds Fidelity's Float Interest Practices**
In re Fidelity ERISA Float Litig. (1st Cir. 2016)
- **Consultant's Pension Miscalculation Does Not Result in Fiduciary Breach**
Lebahn v. National Farmers Union Uniform Pension Plan (10th Cir. 2016)
- **Retroactive Amendment to Provide for Interim Valuations Upheld**
Feikes v. Cardiovascular Surgery Assocs. Profit Sharing Plan (D. Nev. 2016)
- **Death Prior to Lump Sum Window Election Period Precludes Lump Sum Election**
Strang v. Ford Motor Co. Gen. Ret. Plan (E.D. Mich. 2016)
- **Court Upholds Medical Plan's Benefit Denial**
Stephanie C. V. Blue Cross Blue Shield of Mass. HMO Blue, Inc. (D.C. Mass. 6/30/2016)
- **Court Prohibits Sale of ESOP Shares**
Harper v. Conco ESOP Trustees (W.D.KY. July 7, 2016)

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