Tax

We collaborate closely with clients to develop and implement comprehensive tax planning and tailored solutions to address each client's unique needs.

Navigating the complex federal, state, and local tax regimes can be challenging, especially for business leaders engrossed in the demands of daily operations of their organizations. Our team can help by integrating tax considerations and strategies into every facet of our work. We collaborate closely with clients to ensure comprehensive planning and solutions tailored to our clients' individual needs and circumstances.

Our focus areas on the business law side of taxation include:

- General business tax planning
- Corporate and partnership taxation, including C-Corporations, S-Corporations, limited liability companies, and partnerships
- Succession planning taxation
- Transactional taxations: merger, acquisitions, consolidations, and spin offs
- Restructuring, liquidations, and dissolutions
- Multistate sales, use, franchise, and income recognition taxation
- Equity compensation and deferred compensation
- Taxation of business entities and entity formation
- Withholding and employment taxes
- Formation and operation of IC DISCs
- Tax exempt entities – formation and operation

Our focus areas on the individual side of taxation include:

- Estate and gift tax planning
- Tax audits, appeals and controversies (Federal (IRS) and State)
- Tax efficient wealth preservation planning

Professionals

Naomi M. Nelson

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Related Practices

Business Law

Closely Held Businesses

Estate Planning and Wealth Preservation

Mergers and Acquisitions

Securities