



## Shary M. Potter

Paralegal

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**PRACTICE AREAS:** Estate Planning and Wealth Preservation

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Shary brings some 20 years of experience as a paralegal to Moss & Barnett and focuses primarily on estate planning and trust and probate administration. She works closely with attorneys to draft estate planning, trust, and probate documents; manage trust and estate accounts; value assets; and prepare inventories and asset accountings. Shary's experience also includes working with family law matters.

### Education

Sonoma State University, Paralegal Certification

### News

Alert: The Uniform Electronic Wills Act  
*Moss & Barnett Advocate (Spring/Summer 2023 edition)*, 08.15.2023

### Professional Associations

Minnesota Paralegal Association

### Community Involvement

Prepare & Prosper – Volunteer to prepare tax returns for low-income individuals