



Shelly A. Doerr

Paralegal

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PRACTICE AREAS: Estate Planning and Wealth Preservation

Shelly concentrates on estate planning and trust and probate administration. Her responsibilities include assisting lawyers with:

- Preparation of wills, trust agreements, powers of attorney, and health care documents
- Asset transfers and beneficiary designations
- Valuation of assets
- Estate and fiduciary income tax returns
- Preparation of inventories and final accountings of assets
- Court document drafting and filing
- Management of trust and estate accounts, including annual accountings and bill payment

Education

Globe College, Oakdale, MN

Inver Hills Community College

Certifications

Minnesota Certified Paralegal (MnCP)

Honors & Recognitions

News

Alert: The Uniform Electronic Wills Act

Moss & Barnett Advocate (Spring/Summer 2023 edition), 08.15.2023

M&B Cares Walks in Support of 2018 Twin Cities Out of the Darkness Community Walk

09.16.2018

M&B Cares Sponsors School Supply Drive for Hope Academy

08.14.2018

M&B Cares Serves at Breaking Free Annual BBQ

07.28.2018

M&B Cares Assists Allan Law's MRD 363 Days Food Program

04.19.2018

Estate Tax Alert – Tax Cuts and Jobs Act

12.22.2017

Moss & Barnett Launches "M&B Cares"

06.23.2017

Proposed Changes to IRS Regulations May Limit or Eliminate Valuation Discounts for Family-Owned Businesses

09.26.2016

Shelly A. Doerr and Stacie L. Iverson Certified as MnCPs

06.25.2015

Publications

Did You Know? (featuring Shelly A. Doerr and Susan G. Komen Twin Cities Race for the Cure®)

Summer 2015 Firm Newsletter, 07.31.2015

Estate Planning Alert: Minnesota Gift/Estate Tax

03.24.2014

Professional Associations

Member (2012-present) and Chair, Probate and Tax Law Section (2015-present) – Minnesota Paralegal Association

Community Involvement

Komen Minnesota Race Steering Committee

Committee Member (2017-2021) – M&B Cares

