



Susan A. King

Attorney

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PRACTICE AREAS: Estate Planning and Wealth Preservation

Focusing on the areas of estate planning, probate and trust administration, and guardianship/conservatorship, Susie has experience covering a broad range of services, from the simple estate plan to the administration of complicated estate or trust matters. She also works closely with families to address issues of capacity and planning for disability or death.

Susie counsels clients in the areas of:

- Preparation of wills, trusts, powers of attorney, health care directives, and related documents
- Tax-reduction strategies
- Probate administration and trust administration
- Guardianship and conservatorship

Susie spends a significant amount of time representing clients in the courtroom concerning probate and trust litigation matters, both uncontested and contested.

Susie is a frequent speaker on issues as diverse as capacity, incapacity, undue influence, health care directives, and guardianships and conservatorships. She has been a guest presenter for Minnesota CLE, Ramsey County Bar Association, Aging Services of Minnesota, and other groups.

In addition to speaking, Susie has contributed to several published works. Most recently, she assisted with updating and revising the Guardianship and Conservatorship Law Handbook published through Minnesota CLE, and she is working on revisions to the state's guardianship and conservatorship statute.

Education

William Mitchell College of Law, J.D.; *cum laude*

University of Kansas, Lawrence, B.A.

Admissions

Minnesota

Honors & Recognitions

Minnesota Super Lawyers (2023)

Minnesota Rising Stars (2017-2022)

Best Lawyers: One to Watch (2021-present)

News

Moss & Barnett Congratulates Our Lawyers Selected for Inclusion in *The Best Lawyers in America* and *Best Lawyers: Ones to Watch* for 2024
08.17.2023

Alert: The Uniform Electronic Wills Act
Moss & Barnett Advocate (Spring/Summer 2023 edition), 08.15.2023

Moss & Barnett Congratulates Our 2023 Minnesota *Super Lawyers* and *Rising Stars*
07.17.2023

Making the Season Bright for Families of the Nonprofit "Breaking Free" (2022)
Moss & Barnett Advocate (Winter 2023 edition), 03.21.2023

Moss & Barnett Congratulates Our Lawyers Selected for Inclusion in *The Best Lawyers in America*, *Best Lawyers: Ones to Watch*, and *Best Lawyers "Lawyers of the Year"* for 2023
The Best Lawyers in America, 08.18.2022

Moss & Barnett Congratulates Our 2022 Minnesota *Super Lawyers* and *Rising Stars*
07.18.2022

Susan A. King and Caroline A. Simonson Appointed Adjunct Directors to Moss & Barnett Board of Directors
06.14.2022

Making the Season Bright for Families of the Nonprofit "Breaking Free"
12.15.2021

Moss & Barnett Congratulates Our Lawyers Selected for Inclusion in *The Best Lawyers in America* for 2022
The Best Lawyers in America, 08.19.2021

Moss & Barnett Congratulates Our 2021 Minnesota *Super Lawyers* and *Rising Stars*
07.20.2021

Fifteen Moss & Barnett Lawyers Named to 2021 *Best Lawyers®* List
The Best Lawyers in America, 08.20.2020

Moss & Barnett Congratulates Our Lawyers Listed to Minnesota “Super Lawyers” and “Rising Stars”
Lists for 2020
07.20.2020

Love, Marriage, and the Documents That Bind (Susan A. King quoted)
Lavender Magazine, 03.12.2020

Moss & Barnett Spirit of Giving – Breaking Free I 2019
Moss & Barnett Advocate (Fall 2019 edition), 12.16.2019

Moss & Barnett Congratulates Its Lawyers Named to Minnesota “Super Lawyers” and “Rising Stars”
Lists for 2019
07.05.2019

Alert: Minnesota Supreme Court Case May Change Taxation of Minnesota Trusts
08.22.2018

Moss & Barnett Congratulates Its Lawyers Named to Minnesota “Super Lawyers” and “Rising Stars”
Lists for 2018
07.05.2018

M&B Cares Serves at Ronald McDonald House Charities-Upper Midwest
06.28.2018

Moss & Barnett Spirit of Giving – Breaking Free (2017)
03.27.2018

Estate Tax Alert – Tax Cuts and Jobs Act
12.22.2017

Moss & Barnett Congratulates Its Lawyers Named to Minnesota “Super Lawyers” and “Rising Stars”
Lists for 2017
07.05.2017

Moss & Barnett Spirit of Giving
04.06.2017

Aaron A. Dean, Susan A. King, and Taylor D. Sztainer Elected Shareholders of Moss & Barnett
04.04.2017

Proposed Changes to IRS Regulations May Limit or Eliminate Valuation Discounts for Family-Owned Businesses
09.26.2016

Susan A. King Joins Moss & Barnett
10.29.2014

Speaking Engagements

Moss & Barnett's Upper Midwest CPA Firm Summit, in partnership with the Minnesota Society of CPAs (MNCPA) (St. Cloud, MN)
The Regency, 912 West Saint Germain Street, Suite 204, St. Cloud, MN 56301, May 9, 2024

Moss & Barnett's Upper Midwest CPA Firm Summit, in partnership with the Minnesota Society of CPAs (MNCPA) (Minneapolis, MN)
Fifth Street Towers Engage Conference Center, 150 South Fifth Street, Third Floor | 150 Tower, Minneapolis, MN 55402, May 2, 2024

Just, Fair, Reasonable, and Necessary – The Current Landscape of Attorneys' Fees in Probate Court Proceedings
2020 Probate & Trust Law Section Conference (Live Webcast Seminar), 10.17.2020

Just, Fair, Reasonable, and Necessary – The Current Landscape of Attorneys' Fees in Probate Court Proceedings
Glacial Lake Room / Minnesota State Bar Association, 600 Nicollet Mall, Suite 380, Minneapolis, MN 55402, 10.24.2019

Probate for Real Estate Attorneys and Real Estate for Probate Attorneys
Hennepin Room / Stinson Leonard Street LLP Minneapolis, MN, 12.06.2018

What Happens After Trial? Post-Trial Motions and Appeals and Attorneys' Fees
Probate and Trust Disputes – The Litigator's Guide to the Galaxy, Minnesota CLE Conference Center
600 Nicollet Mall #370 3rd Floor, City Center Minneapolis, MN 55402, 11.28.2018

Beneficiary Designations: Uses and Abuses
Minnesota CLE 2018 Probate & Trust Law Section Conference, St. Paul RiverCentre, 175 West Kellogg Boulevard, St. Paul, MN 55102, 06.04.2018

The Capacity Panel – Everything You Always Wanted to Know about Capacity but Forgot to Ask
Minnesota CLE 2017 Probate & Trust Law Section Conference, St. Paul River Centre, 175 West Kellogg Boulevard, St. Paul, MN 55102, 06.12.2017

Initial Filing in Probate Court and Estate Timeline and Law of Intestate Succession
The Probate Process from Start to Finish, a National Business Institute (NBI) Live Seminar, Hilton Garden Inn Minneapolis/Maple Grove, 6350 Vinewood Lane, Maple Grove, MN 55311, 10.08.2015

Estate Planning and Administration with S Corporations

"What Matters Most . . . In Trusts and Estates Practice," Minnesota Continuing Legal Education Seminar, Minnesota CLE Conference Center, 600 Nicollet Mall, Suite 370, Third Floor City Center, Minneapolis, MN 55402, 09.29.2015

Revocable Living Trusts

"Estate Planning from A to Z, A 2-Day Practical Course," sponsored by National Business Institute, Bloomington, MN, 06.23.2015

Publications

Recent Supreme Court Decisions Highlight Need for Estate Planning and Family Lawyers to Collaborate

Summer 2018 Firm Newsletter, 08.22.2018

The Economy of Safety: The Importance of Financial Freedom for Women

*Global Rights for Women**, 03.29.2016

Changes to Minnesota Estate Tax: Non-Residents Now Subject to Minnesota Estate Tax

Summer 2015 Firm Newsletter, 07.31.2015

Contested Guardianship and Conservatorship Proceedings

The Hennepin Lawyer, 05.01.2013

The Proliferation of Litigating Capacity within the Increased Aging Population

Inside the Minds: Recent Developments in Elder Law, Aspatore Books, 01.01.2011

Professional Associations

Minnesota State Bar Association

Hennepin County Bar Association

Board Memberships

Member, Board of Directors, Minnesota State Bar Foundation (2017-present)

Community Involvement

Housing Volunteer Attorney, Volunteer Lawyers Network (2023-present)