



9th Annual Capital Markets and M&A Update: Dealmakers Panel

9th Annual Capital Markets and M&A Update, Golden Valley Country Club 7001 Golden Valley Road Minneapolis, MN 55427
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Event Sponsor: Financial Executives International Twin Cities Chapter

Back by popular demand is our Dealmakers Panel. Hear about the current local deal environment from a wide variety of perspectives including a family office, traditional private equity firm, an attorney, and an investment banker. They will share what their firms are seeing and how they differentiate themselves in such a competitive M&A marketplace. Topics will include challenges and opportunities in the M&A market, how and where deals are sourced, financing options and what seller and buyers are looking for in a deal, and the latest update on key deal documents.

Moderator: Jay Trumbower, COO/CFO, Boulay Group

Panelists: Sima Griffith: Managing Principal, Aethlon Capital; Elizabeth Lilly: Chief Investment Officer, The Pohlad Companies; Jodi Johnson: Attorney, Moss & Barnett; Nathan Dey: Entrepreneur and Managing Partner, Saltspring Capital

CPE: 1

Attorneys

Jodi L. Johnson

Practice Areas

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