

The Capacity Panel – Everything You Always Wanted to Know about Capacity but Forgot to Ask

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Different levels of capacity (marital, testamentary, contractual, etc.); capacity considerations in estate planning (capacity assessments, red flags); clients with diminished capacity (Rules of Professional Conduct, powers of attorney, conservatorships); and litigating capacity (will, trust and other estate plan contests; diminished capacity and susceptibility to undue influence; financial exploitation of vulnerable adults).

Attorneys

Susan A. King

Practice Areas

Estate Planning and Wealth Preservation

