

Securities & Capital Markets

We offer a full-service capital markets practice that provides transactional and ongoing advice through all stages for companies of all sizes. With senior-level attention, we have represented investment banks and investors in connection with U.S. and global capital markets transactions, including SEC registered, Regulation D, Rule 144A and Regulation S offerings. Our expertise spans equity and debt products, including initial public offerings, investment grade and non-investment grade debt, SPACs and other permanent capital vehicles, preferred stock, equity-linked securities, PIPEs and registered direct offerings.

In addition to our transactional capital markets practice, we counsel public companies, their boards, board committees, special committees, executive officers and investors in connection with ongoing compliance under the U.S. securities laws, including under Dodd-Frank and Sarbanes-Oxley, and with exchange requirements, as well as on governance and executive compensation matters.

Our practice experience includes:

- Periodic and current reports (10-Ks, 10-Qs, and 8-Ks)
- Proxy statements, shareholder proposals, and proxy solicitation contests
- Issuer self-tender offers and exchange offers
- Third-party tender offers
- Exchange-listing standards and applications
- Beneficial ownership and insider reporting
- Advice on short-swing profits and insider trading
- Executive compensation disclosure and Sarbanes-Oxley
- Registered offerings, including initial and follow-on public offerings
- Private placements under Regulation D and other exempt offerings
- Venture capital financings
- Rule 144A offerings
- Preparation of registration statements, prospectuses, and offering memoranda
- Going-private transactions
- Blue sky issues
- Fund formation, broker-dealer and investment adviser regulations
- Resales of restricted securities

PROFESSIONALS

Eric M. Fogel
Partner

Carrie Hill
Partner

Vic Peterson
Partner

Steven K. Sims
Partner

Ryan M. Spott
Partner

Daniel Spungen
Senior Counsel

John W. Tanselle
Partner

Karen A. Tobin
Partner

Larry Tomlin
Partner

Michael Van Someren
Partner

RELATED SERVICES

Corporate & Securities

- Equity-linked securities (phantom stock and convertible debt)
- Options, warrants, preferred stock
- Stockholder rights

Experience

Served as Issuer Counsel for Private Placement of Preferred Stock

Represented a Financial Institution in a Tender Offer to Repurchase its Shares

Served as Issuer Counsel for Private Placement of Subordinated Notes

Served as Counsel to Placement Agent for Private Placement of Over \$20 million of Subordinated Notes

Prosecuted Individual Shareholder's Breach of Fiduciary Duty and Minority Oppression Claims to Judgment

Defended Majority Business Owner Against Claims in Excess of \$2 Million

Firm News

Amundsen Davis Promotes Four Attorneys to Partner
Firm News, February 21, 2023

Subscribe to Amundsen Davis's Litigation Nation Podcast for the latest legal updates!
Firm News, February 10, 2023

42 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2023
Firm News, August 18, 2022

Amundsen Davis Promotes Five Attorneys to Partner
Firm News, March 14, 2022

Attorney Carrie Hill Joins Amundsen Davis's Corporate and Financial Services Practice Groups in Indianapolis
January 18, 2021

Attorney Steven Sims Joins Amundsen Davis's Corporate Practice Group
January 2, 2020

John Tanselle Honored as Distinguished Fellow by the Indianapolis Bar Foundation
November 21, 2017

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Alerts

Borrowers Under SBA 504 and SBA 7(a) Loan Programs Eligible for Deferral of Principal, Interest and Fees for up to Six Months
Article, March 20, 2020

Employer Relief May Be in Sight – Senate Bill Includes Forgivable Loans to Maintain Payroll for Next Four Months
Article, March 20, 2020

Coronavirus Challenges for Commercial Landlords
Article, March 17, 2020

More Accredited Investors? SEC Contemplates Expanding the Pool of Individuals That May Invest In Private Placements
Article, January 8, 2020

Modern Commercial Financing: Your Guide to Regulation A+
Article, September 25, 2017

Regulation A+: An Alternative to Private Placements and Initial Public Offerings
Article, May 4, 2017

Events

Old National Bank Commercial Real Estate Forum
Event, Pritzlaff Event Center; Milwaukee, WI, April 25, 2018

The Corporate Paralegal: Overcoming Top Challenges
Speaking Engagement, Institute for Paralegal Education; Webinar, March 8, 2018

Milwaukee Business Journal – Private Equity CEO Roundtable
Speaking Engagement, Milwaukee Business Journal's event room, September 12, 2017

Published Works

State of Illinois Force Majeure Law Compendium (during COVID-19 pandemic)
USLAW, June 5, 2020

Blog Posts

Impact of the SEC's 2024 Examination Priorities Report for Investment Advisers
Corporate News: A Legal Update, March 21, 2024

What the SEC's New Strategic Plan Means for the Financial Industry and Investors
Corporate News: A Legal Update, September 7, 2022