

# Venture Capital & Private Equity

Our corporate and securities group includes private equity and venture capital funds, with a broad range of strategies, including funds which focus on middle market, leveraged buyouts, crossover, mezzanine, distressed investing and industry-specific funds.

We advise on all aspects of private equity, including the structuring and formation of funds, the structuring of investments and the negotiation of acquisitions and divestitures of minority and control positions, debt financing to support acquisitions and the working capital of portfolio companies, add-on acquisitions and recapitalizations. We handle the full spectrum of acquisitions (including negotiated and unsolicited acquisitions, carve-out and spin-off transactions, going-private transactions and distressed acquisitions) and exit transactions (including private and public sales).

The firm's business transactions attorneys represent our private equity investment fund clients, as well as institutional, hedge fund and other investors, in making, monitoring and realizing private equity investments. These include founder, angel and early-through-late stage venture investments, IPO and earlier stage bridge fundings, mezzanine financings, leveraged buyouts and PIPE transactions.

## Experience

Advises Our Client on Capital Raising and Real Estate Transactions

Represented an E-Business Company in Restructuring and a \$10 Million Venture Capital Investment

Assisted a Private Equity Firm with the Purchase of a Strategic Engineering and Design Service Supplier

## Firm News

41 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2023  
Firm News, August 18, 2022

Amundsen Davis Promotes Five Attorneys to Partner  
Firm News, March 14, 2022

## PROFESSIONALS

Eric M. Fogel  
Partner

Brad Goss  
Partner

Lisa A. Johnson  
Partner

Vic Peterson  
Partner

Thomas P. Scherschel  
Partner

Steven K. Sims  
Partner

Karen A. Tobin  
Partner

## RELATED SERVICES

Corporate & Securities

Attorney Steven Sims Joins Amundsen Davis's Corporate Practice Group  
January 2, 2020

### Events

The Corporate Paralegal: Overcoming Top Challenges  
Speaking Engagement, Institute for Paralegal Education; Webinar, March 8, 2018

### Published Works

State of Illinois Force Majeure Law Compendium (during COVID-19 pandemic)  
*USLAW*, June 5, 2020

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