David Jose

Indianapolis, IN 317.615.3114 | djose@amundsendavislaw.com



In today's rapidly changing health care market it is essential to have legal counsel that understands the business side of the health care field as well as the strategic direction of our health care system. Reimbursement, regulatory and delivery system changes are creating opportunities for new partnerships and clinical integrations that are often challenged by technology or regulatory constraints. In this evolving environment, David's clients appreciate having an attorney who understands their business and their goals, and how to navigate legal and compliance challenges.

As a member of the firm's Health Care Service Group, David represents community mental health centers, hospitals, physicians, and long term care facilities in a variety of matters. He regularly assists clients with regulatory compliance, reimbursement and audit appeals, licensure enforcement actions, internal investigations, clinical and financial integration transactions, commercial and corporate transactions, and nonprofit corporate governance. He has given presentations on a variety of legal, regulatory compliance and governance issues for local, state and national legal associations as well as health care provider groups and trade associations.

Outside the office David volunteers and supports a variety of civic, service and cultural organizations. He is an emeritus board member of the Phoenix Theatre of Indianapolis and the Cope Environmental Center in Centerville, Indiana. He is a current board member of the Indiana Recycling Coalition and the Coalition for Our Immigrant Neighbors, and serves as legal counsel and board member for the Kurt Vonnegut Museum and Library. He is an active supporter of organizations that expand opportunities for individuals who are marginalized due to disabilities and other adversities. David served many years on the Board of Directors of Tangram, an organization that helps individuals with disabilities live actively and independently in their communities. He is a Team Leader for the Wheeler Mission Team and serves as a member of the Indianapolis Advisory Board for Back on My Feet, which provides community support and resources for



PARTNER

SERVICES

Health Care

EDUCATION

Boston College Law School, J.D., 1981

University of Wisconsin, M.A., 1976

Earlham College, B.A., 1975

ADMISSIONS

Indiana



homeless individuals.

Experience

Successfully Represented Medicaid Providers in Draft Audit Findings

Successful Defense of Client During Investigation of Alleged HIPAA Violations

Obtained Dismissal of a False Claims Act Complaint Involving a Health Care Entity's Medicaid Billing Practices

Successful Defense of a Skilled Nursing Facility in a False Claims Act Complaint

Successfully Represented Nonprofit Health Care Provider Before City Council to Obtain Zoning Approvals

Represented a Dermatology Practice in Various Aspects of its Startup Operations

Evaluate Health Care Billing Practices to Determine Compliance with the Anti-Kickback Statute and Stark Law

Defended a Health Care Facility Against an American with Disabilities Act Claim

Membership & Involvement

- Member: Indiana State Bar Association, Healthcare and Medicine Law Section; American Health Lawyers Association, Behavioral Health Task Force; The Indiana Council of Community Mental Health Centers; Health Care Compliance Association; Indiana Health Care Association (IHCA)
- Fellow: Indiana Bar Foundation; Indianapolis Bar Foundation
- Legal Counsel: Kurt Vonnegut Museum and Library
- Board of Directors: Indiana Recycling Coalition; Kurt Vonnegut Museum and Library; Coalition for our Immigrant Neighbors
- Indianapolis Advisory Board: Back on My Feet
- Emeritus Member: The Cope Environmental Center and The Phoenix Theatre

Honors

- Selected Premier Health Care Lawyers Exclusive Featured Attorney for Indianapolis 2019, 2020
- Selected to *The Best Lawyers in America*[®] in Health Care Law: 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2018, 2019, 2020, 2021, 2022, 2023, 2024
- Selected to *The Best Lawyers in America*[®] in Litigation Health Care: 2022, 2023, 2024
- Selected to the Indiana Super Lawyers list: 2017, 2018, 2019, 2020, 2021, 2022, 2023



- Indiana State Bar Association, Community Service Award: 2015
- Back on My Feet, Volunteer of the Year Award: 2015
- Mayor of Indianapolis Community Service Award: 2013

Firm News

David Jose Provides Testimony on HB 1328 for Indiana Council of Community Mental Health Centers Firm News, January 17, 2024

92 Amundsen Davis Attorneys Recognized by Best Lawyers $\ensuremath{\mathbb{R}}$ in 2024 in America Firm News, August 17, 2023

Congratulations to the Amundsen Davis Attorneys Included on the 2023 Indiana Super Lawyers and Rising Stars Lists Firm News, *Amundsen Davis*, February 28, 2023

41 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2023 Firm News, August 18, 2022

6 Amundsen Davis Attorneys Included on 2022 Indiana Super Lawyers and Rising Stars Lists February 24, 2022

34 Amundsen Davis Attorneys Recognized by *Best Lawyers in America*© 2022 August 19, 2021

5 Amundsen Davis Attorneys Included on 2021 Indiana Super Lawyers and Rising Stars Lists Firm News, *Amundsen Davis*, February 25, 2021

30 Amundsen Davis Attorneys Recognized in *Best Lawyers in America*© 2021 August 20, 2020

7 Amundsen Davis Attorneys Included on 2020 Indiana Super Lawyers and Rising Stars Lists *Amundsen Davis*, February 14, 2020

19 Amundsen Davis Attorneys Named to *Best Lawyers in America*© 2020 August 15, 2019

6 Amundsen Davis Attorneys Included on 2019 Indiana Super Lawyers and Rising Stars Lists January 31, 2019

15 Amundsen Davis Attorneys Included in Best Lawyers in America© 2019 August 15, 2018



6 Amundsen Davis Attorneys Included on 2018 Indiana Super Lawyers and Rising Stars Lists Firm News, *Amundsen Davis*, February 20, 2018

U.S. News & World Report – Best Lawyers® "Best Law Firms" 2018 November 1, 2017

12 Amundsen Davis Attorneys Included in Best Lawyers in America© 2018 August 15, 2017

5 Amundsen Davis Attorneys Included on 2017 Indiana Super Lawyers and Rising Stars Lists Firm News, *Amundsen Davis*, February 2017

Attorney David Jose Joins Amundsen Davis's Health Care Practice Group in Indianapolis December 22, 2016

8 Attorneys Join Our Indianapolis Office Firm News, September 2016

In the Media

David Jose Weighs In on Decision and Appeal in Licensing Litigation Against Local OB-GYN

Alerts

CMS Recommendations on Reopening Facilities to Provide Non-Emergent Health Care Services

CMS Issues Telehealth Toolkit

CARES Act Stimulus Package Summary

Indiana State Department of Health Issues Guidance on Liability for Health Care Providers and Facilities Responding to an Emergency

The CARES Act – Highlights for Health Care Providers: Telehealth, Regulatory Relief, Reimbursement & Program Support

Speaking Engagements

Legal Updates Speaking Engagement, Indiana Council of Community Mental Health Centers, Business Meeting, May 3, 2024



Legal & Regulatory Updates: 2024 & Beyond Speaking Engagement, LeadingAge Indiana, 2024 Spring Conference; Indianapolis, IN, April 1, 2024

Update on Federal COVID-19 Programs for Health Care Providers Indiana Council of Community Mental Health Centers, Webcast, May 13, 2020

Covid-19 Updates for CMHCs: Paid Leave, Work Rules and Telemedicine Event, Amundsen Davis, Webcast; Indianapolis, IN, March 27, 2020

Preparing Your CMHCs for the Future Speaking Engagement, Friends of Indiana Mental Health Centers, December 6, 2018

Hiring, Background Checks, and Medical Credentialing in Health Care Organizations: What You Must Know in 2018 Amundsen Davis, Seminar; Chicago, IL, March 7, 2018

Audit Trends: Production of Records Related to Audit Requests Client Seminar; Indianapolis, IN, 2017

Part II Programs & Clinical Integration Client Seminar; Indianapolis, IN, December 4, 2017

Compliance Hotspots: Audits, Whistleblowers and the False Claims Act Indiana Council of Community Mental Health Centers, Inc. PAC Meeting; Indianapolis, IN, December 4, 2017

Signing the Right Contract: Transition to Practice - Fellow/Senior Resident Workshop Indiana University School of Medicine; Indianapolis, IN, October 27, 2017

Published Works

What's So Special About Mental Health Records? Indiana Council Behavioral Health Newsletter, May 23, 2017

