

# Steven L. Baerson

Chicago, IL  
312.629.9003



## OF COUNSEL

### Overview

As Of Counsel with Amundsen Davis, Steven helps clients with estate planning, estate and trust administration, estate, gift and generation skipping transfer tax, income tax and the representation of closely held businesses. His experience extends to personal and family tax planning for entrepreneurs, professionals, executives and closely-held business owners.

### Membership & Involvement

- Member: Federal Tax Committee of the Chicago Bar Association; Chicago Estate Planning Council
- Board of Directors: Ravinia Green Employee Assistance Fund

### SERVICES

Trusts, Estates & Succession Planning

### EDUCATION

Cornell University Law School, J.D., 1992

Indiana University Kelly School of Business, B.S., 1989, *high distinction*

### ADMISSIONS

Illinois