

# Anne K. Connolly

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## PARALEGAL

### Overview

As a member of the firm's Trust, Estates & Succession Planning Service Group, Anne walks clients through the important process of planning for their future. She assists clients with the preparation and drafting of their estate planning documents. She also prepares and reviews gift tax returns, individual income, and fiduciary income tax returns.

### SERVICES

Corporate & Securities

Tax

Trusts, Estates & Succession  
Planning

### EDUCATION

University of Wisconsin -  
Milwaukee, B.A., 2004

Milwaukee Area Technical  
College, Paralegal Certificate,  
2021

Cardinal Stritch University,  
Early Childhood Education  
Certificate