

Claire A. McDonough

Brookfield, WI

262.792.2408 | cmcdonough@amundsendavislaw.com



ASSOCIATE

Overview

Claire always tells people she didn't go to law school to be a lawyer – she went to law school to be an *estate planning lawyer*. Working at a boutique estate planning law firm in college persuaded her to go to law school. Claire wouldn't want to practice law without the interpersonal component that goes hand in hand with estate planning. She enjoys working with families and helping them plan for the future.

As a member of the firm's Trusts, Estates & Succession Planning Service Group, she focuses on all matters relating to estate planning, succession planning, and trust administration. Specifically, Claire's practice includes trusts, wills, marital property agreements, and powers of attorney. In addition, Claire assists on probate matters and works with the tax team on reviewing income tax returns and filing estate tax returns.

Experience

Successfully Transferred a Liquor License for a Wisconsin Establishment to the Executor of the Owner's Estate

Successfully Received the Requisite Authority From the Court for a Hospitality Business to Continue Operation Out of an Estate During a Probate Administration

Advised a Blended Family on Creating Their Estate Plan

Membership & Involvement

- Member: Association for Women Lawyers; Milwaukee Estate Planning Forum

SERVICES

Trusts, Estates & Succession Planning

EDUCATION

Marquette University Law School, J.D.

University of Wisconsin-Madison, B.A.

ADMISSIONS

Wisconsin

Honors

- Selected to *Best Lawyers: Ones to Watch® in America* in Trusts and Estates: 2024

Firm News

91 Amundsen Davis Attorneys Recognized by Best Lawyers® in 2024 in America
Firm News, August 17, 2023

Alerts

The IRS Extends Time to Make Portability Election

Claire A.
McDonough