Established a Custodial Trust for a Minor Beneficiary of a Significant Personal Injury Settlement

We established a custodial trust that required court approval, for a minor beneficiary of a significant personal injury settlement, that ensured market based investment returns with a corporate fiduciary not constrained by statutory limitations (which would have significantly limited the value of the settlement proceeds that will aid the beneficiary for decades to come).

PROFESSIONALS

Aaron E. Hall Partner

Charles G. Maris Partner

RELATED SERVICES

Trusts, Estates & Succession Planning

