Obtained a Favorable Settlement on Behalf of a Corporate Trustee Following the Unauthorized Transfer of Assets from the Trust

After a corporate trustee identified an unauthorized gift made by a beneficiary, we were able to identify the recipient, the terms of the transfer, and obtain a favorable settlement for the Trust to avoid future clams of breach of fiduciary duty.

PROFESSIONALS

Aaron E. Hall Partner

Charles G. Maris Partner

Jessica L. Puetz Associate

RELATED SERVICES

Fiduciary, Trust & Probate Litigation

