

Represented an Electronic Discovery and Digital Forensics Company in its Sale to a Private Equity Backed Platform

Amundsen Davis represented an electronic discovery and digital forensics company in its sale to a private equity backed platform in December 2022. This transaction included rollover equity contributed by the company's owner to the private equity backed platform. Amundsen Davis attorneys provided extensive services to this company and its owner, including negotiating and drafting the letter of intent, negotiating and drafting definitive transaction agreements, implementing a pre-closing reorganization (including subsidiary contribution, "F reorganization" and conversion steps), and closing and post-closing matters.

PROFESSIONALS

Steven K. Sims
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